

# 15870 Camino San Bernardo, San Diego California 92127 USA

#### **HUBZone Certification Guide**

**Description:** The HUBZone (Historically Underutilized Business Zones) Certification Guide provides detailed instructions for obtaining HUBZone certification from the U.S. Small Business Administration (SBA). This certification is designed to help small businesses in economically distressed areas gain access to federal procurement opportunities. This guide includes:

- 1. Overview of the HUBZone Program
- 2. Prerequisites
- 3. Creating an SBA Account
- 4. Completing the Application
- 5. Submitting Required Documents
- 6. Post-Certification Steps

#### 1. Overview of the HUBZone Program

The HUBZone program promotes economic development and employment growth in distressed areas by providing access to federal contracting opportunities. The program helps small businesses located in these areas to compete more effectively for federal contracts.

### 2. Prerequisites

Before you begin the HUBZone certification process, ensure you meet the following prerequisites:

- Your business must be a small business according to SBA size standards.
- The business must be owned and controlled at least 51% by U.S. citizens, a Community Development Corporation, an agricultural cooperative, or an Indian tribe.
- The principal office of the business must be located in a designated HUBZone.
- At least 35% of your employees must reside in a HUBZone.

#### 3. Creating an SBA Account

Follow these steps to create an SBA account:

- 1. Visit the SBA website: SBA Login
- 2. Click on "Create an Account" to begin the account creation process.
- 3. Fill in your basic information, including name, email, and desired username.
- 4. Verify your email address through the confirmation link sent to your email.
- 5. Log in to your new account using the credentials you created.

### 4. Completing the Application

After creating your account, follow these steps to complete the HUBZone application:



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#### 1. Basic Information:

o Enter your business's basic information, including name, address, and contact details.

### 2. Ownership and Control:

o Provide details about the ownership and control of your business. Ensure that the owners meet the 51% ownership requirement.

### 3. Principal Office Location:

o Confirm that your principal office is located in a designated HUBZone. You can check HUBZone maps on the SBA website.

# 4. Employee Residency:

Ensure that at least 35% of your employees reside in a HUBZone. Provide supporting documents as required.

### 5. Business Information:

Enter detailed business information, including financial statements, tax returns, and business plans.

### 5. Submitting Required Documents

Upload and submit the necessary documents to complete your application:

#### 1. Financial Statements:

o Upload the most recent financial statements, including balance sheets, income statements, and cash flow statements.

#### 2. Tax Returns:

o Provide the last three years of business tax returns.

### 3. Employee Residency Documentation:

o Submit proof of residency for employees living in a HUBZone, such as utility bills or lease agreements.

### 4. Other Required Documents:

o Upload any other documents specified in the application instructions.

#### 6. Post-Certification Steps

Once your application is approved, take the following steps to maximize the benefits of your HUBZone certification:

### 1. Marketing Your Certification:

o Update your business profile in the Dynamic Small Business Search (DSBS) database and highlight your HUBZone certification.

### 2. Participating in Training and Events:

o Engage in SBA training programs, workshops, and networking events to enhance your business skills and connect with potential clients.

### 3. Seeking Contract Opportunities:

o Leverage your HUBZone certification to pursue set-aside and sole-source contracts with federal agencies.



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# 4. Maintaining Compliance:

o Ensure ongoing compliance with SBA regulations and submit annual reviews to maintain your HUBZone status.

For further assistance with your HUBZone certification or if you encounter any issues, please contact us at sales@vre.us. Our team of experts is ready to help you navigate the certification process smoothly.

